General and Efficient Response Time Analysis for EDF Scheduling

Abstract—Response Time Analysis (RTA) is one of the key problems in real-time system design. This paper proposes new RTA methods for EDF scheduling, with general system models where workload and resource availability are represented by request/demand bound functions and supply bound functions. The main idea is to derive response time upper bounds by lower-bounding the slack times. We first present a simple over-approximate RTA method, which lower bounds the slack time by measuring the “horizontal distance” between the demand bound function and the supply bound function. Then we present an exact RTA method based on the idea above but eliminating the pessimism in the first analysis. This new exact RTA method, not only allows to precisely analyze more general system models than existing EDF RTA techniques, but also significantly improves analysis efficiency comparing with Spuri’s RTA. We also discuss the tradeoffs between the analysis precision and efficiency of the two methods in this paper are discussed.

I. INTRODUCTION

Response Time Analysis (RTA) is one of the most important problems in real-time system design. RTA is not only useful to perform local schedulability test on single-processors, but also plays important roles in the analysis of more complex real-time systems, e.g., distributed systems where the completion of a task generates outputs triggering computation or communication tasks on subsequent infrastructures [16], [7], [12], [13]. Since the completion time of the preceding task decides the release times of subsequent tasks, one can use RTA to bound the completion time of each task and decide the “release jitter” of the subsequent tasks.

EDF is a widely used real-time scheduling algorithms. Spuri [15] developed EDF RTA techniques for periodic tasks with extensions of jitters and sporadic bursts. It turns out that the RTA problem of EDF is more difficult than that of fixed-priority scheduling. Although RTA for fixed-priority scheduling has been extended to general workload and resource models represented by request bound functions (arrival curves) and supply bound functions (service curves) [11], no such work has been done for EDF to our best knowledge.

Spuri’s EDF RTA technique relies on enumerating a (typically very large) number of concrete release patterns as the candidates of the worst-case scenario. On one hand, this requires high computational effort. On the other hand, this complicates its extension to more expressive models, as the technique needs to be customized to include new features of each new model. This is particularly hindering when workload and resource is specified in a rather abstract way (like the one considered in this paper).

In this paper we present EDF RTA methods for general models with workload and resource represented by request/demand bound functions and supply bound functions. These general models are used in design and analysis frameworks such as Real-Time Calculus [6] and SymTA/S [13]. The key insight is that in EDF it is easier to derive response time upper bounds indirectly by lower-bounding the slack times. This not only allows us to perform RTA with general workload and resource models, but also can greatly improve the analysis efficiency.

More specifically, we first present a simple over-approximate RTA method, which lower bounds the slack times by measuring the “horizontal distance” between the demand bound function and the supply bound function. Then we present an exact RTA based on the similar idea but eliminating the pessimism in the first analysis. Experiments show that the new RTA technique can greatly improve the analysis efficiency comparing with Spuri’s RTA. We also discuss the tradeoff between the analysis precision and efficiency of the two methods proposed in this paper.

II. PRELIMINARIES

A. Resource Model

We consider a processing platform with capacity characterized by a supply bound function $\text{sbf}(\delta)$ [5], [14], which quantifies the minimal cumulative computation capacity provided by the processing platform within a time interval of length $\delta$. The supply bound function is essentially the same as the lower service curve in Real-Time Calculus [6].

$sbf$ is a continuous function. The pseudo-inverse function of $sbf$, denoted by $\overline{sbf}$, characterizes the minimal interval length to provide a certain amount of computation capacity:

$$\overline{sbf}(x) = \min\{\delta | sbf(\delta) = x\}$$

Figure 1-(a) illustrates $sbf$ and its pseudo-inverse $\overline{sbf}$ of a TDMA resource with a period of 4 and slot size of 3.

B. Workload Model

The task system $\tau$ consists of $N$ independent tasks $\{\tau_1, \tau_2, \cdots, \tau_N\}$. Each task $\tau_i$ releases infinitely many jobs. We use $J_i^j$ to denote the $j^{th}$ job released by task $\tau_i$. For simplicity, we also omit the superscript and use $J_i$ to denote a job released by $\tau_i$ when the context is clear.

Each task $\tau_i$ has a relative deadline $D_i$, which specifies the requirement that the computation demand of each job must be finished no later than $D_i$ time units after its release time.

The workload of a task $\tau_i$ is characterized by a request bound function $rbf_i(\delta)$ [1], which quantifies the maximum
The aim of this paper is to calculate the worst-case response time of multiple active jobs having the same absolute deadline, the earlier deadline and higher priority. In real-time systems, there have been released but not finished yet) according to their cumulative execution requests that could be generated by jobs of $\tau_i$ released within a time interval of length $\delta$.

$rbf_i$ is a staircase function, and it is essentially the same as the upper arrival curve in Real-Time Calculus [6] and SymTA/S [13]. As a common assumption in EDF scheduling analysis [2], [15], there exists a bounded number $L'$ such that

$$rbf(L') \leq sbf(L')$$

which guarantees that in long term the system source supply is no smaller than the total execution demand. We let $L = L' + D$ where $D$ is the largest relative deadline among all tasks.

In the analysis of EDF scheduling, an important concept is the demand bound function $dbf_i$ [2], which can be obtained by horizontally “shifting” $rbf_i$ rightwards for $D_i$ time units:

$$dbf_i(\delta) = \begin{cases} 0 & \delta < D_i \\ rbf_i(\delta - D_i) & \delta \geq D_i \end{cases}$$

Figure 1-(b) illustrates the $rbf$ and $dbf$ of a sporadic task [2] with period of 4, relative deadline of 3 and worst-case execution time of 2. We define $sbf(\delta)$ and $dbf(\delta)$ as the total demand bound function of the system:

$$rbf(\delta) = \sum_{\forall \tau_i \in \tau} rbf_i(\delta) \quad \text{and} \quad dbf(\delta) = \sum_{\forall \tau_i \in \tau} dbf_i(\delta)$$

Finally, we assume the number of points where $rbf$ and $dbf$ “steps” in a unit-length interval is bounded by a constant, to exclude the case that $rbf/dbf$ curves are “infinitely complex”.

### C. EDF Scheduling and Worst-case Response Time

When a job of task $\tau_i$ is released at time $t$, its absolute deadline is at $t + D_i$. The task system is scheduled by EDF algorithm, which assigns priorities to active jobs (jobs that have been released but not finished yet) according to their absolute deadlines: the earlier deadline and higher priority. In case of multiple active jobs having the same absolute deadline, the EDF scheduler may prioritize any of them for execution. The aim of this paper is to calculate the worst-case response time $R_i$ of each task:

**Definition II.1 (Worst-Case Response Time).** The worst-case response time $R_i$ of a task $\tau_i$ is the length of the longest interval from a job’s release till its completion.

Note that we allow the case of $R_i > D_i$. A job finishes after its absolute deadline is called a tardy job [4]. Although a tardy job cannot finish computation before the expected deadline, it is still interesting to know its tardiness, i.e., how much it lags behind, in many soft real-time systems [4], [9].

### D. Review of Spuri’s RTA for EDF

Spuri [15] introduced a RTA method for sporadic tasks with jitters and sporadic bursts on a fully dedicated processor ($sbf(\delta) = \delta$). For simplicity of presentation, we review Spuri’s RTA technique with periodic tasks. Details about handling jitters and sporadic bursts can be found in [15].

Each task $\tau_i$ is characterized by three parameters: worst-case execution time $C_i$, relative deadline $D_i$ and period $T_i$. The worst-case response time $R_i$ of $\tau_i$ is calculated by:

$$R_i = \max_{\forall p \in P, a \in A_p} R_i(a, p)$$

where

$$P = [1, \lceil L/T_i \rceil]$$

$$A_p = \{ x - (p - 1)T_i - D_i | x \in X \cap [(p - 1)T_i + D_i, pT_i + D_i] \}$$

$$X = \bigcup_{\forall \tau_j \in \tau, q \in \{1, \ldots, \lceil \frac{L}{T_j} \rceil \}} ((q - 1)T_j + D_j)$$

$$R_i(a, p) = w(a, p) - a - (p - 1)T_i$$

and $w(a, p)$ is the minimal solution of equation

$$w(a, p) = pC_i + \sum_{\tau_j \neq \tau_i} W_j(w(a, p), a + (p - 1)T_i + D_i)$$

where $W_j(x, y) = \min([\frac{y-D_j}{T_j}], \frac{y-D_j}{T_j} + 1) \cdot C_j$.

Spuri’s analysis is rather complicated, even with the simple sporadic task and fully dedicated resource model. Extending it to more expressive models could be difficult and error-prone. On the other hand, Spuri’s analysis contains tremendous redundant computation, which leads to low analysis efficiency. The overall complexity of Spuri’s RTA to a periodic task set is $O(N \cdot T \cdot L^2)$, where $N$ is the total number of tasks, $T$ is the maximal period among all tasks and $L'$ is the maximal busy period size. The target of this paper is to overcome the above problems, by providing EDF RTA techniques that are more general, more efficient and easier to understand and remember.

### III. OVER-APPROXIMATE RTA

In this section, we first introduce a simple over-approximate RTA method. After presenting the analysis, we also use an example to explain why it may over-estimate the response time. Then in Section IV, we will reuse these insights and present our second RTA method which yields exact results.

Unlike traditional RTA techniques [8], [10], [15], our RTA method bounds the the response times indirectly: it calculates a lower bound on the worst-case slack time of the task, by which the response time upper bound can be easily obtained.

**Definition III.1 (Worst-Case Slack Time).** The worst-case slack time $S_i$ of a task $\tau_i$ is the length of the shortest interval from a job’s completion till its absolute deadline.

The task’s worst-case response time is calculated by:

$$R_i = D_i - S_i$$

Note that $R_i$ is greater than $D_i$ when $S_i$ is negative. We can safely lower-bound the slack time of each task by:
Theorem III.2. The slack time of task \( \tau_i \) is bounded from below by

\[
S_i^* = \min_{\forall \delta : \delta \geq D_i} \left\{ \delta - \text{sbf}(\text{dbf}(\delta)) \right\}
\]

Proof: We prove the theorem by contradiction. Suppose at runtime task \( \tau_i \) has a job \( J_i \), whose slack time, denoted by \( S' \), is strictly smaller than \( S_i^* \). Let \( t_r, t_d \) and \( t_f \) be the release time, absolute deadline and finish time of \( J_i \), respectively. Let \( t_o \) be the earliest time instance before \( t_f \) such that at any time instant in \([t_o, t_f]\) there is at least one active job with deadline no later than \( t_d \). Let \( \ell = t_d - t_o \).

The total amount of workload (of jobs with deadline no later than \( t_d \)) in \([t_o, t_f]\) is bounded by \( \text{dbf}(\ell) \), and it takes the resource for at most \( \text{sbf}(\text{dbf}(\ell)) \) time units to provide enough capacity to finish it. So we know there exist a time point in \([t_o, t_f + \text{sbf}(\text{dbf}(\ell))]\) at which the processor is idle or executing jobs with deadline later than \( t_d \). By the definition of \( t_o \) we know that this time point is not in \([t_o, t_f]\), so

\[
t_o + \text{sbf}(\text{dbf}(\ell)) \geq t_f
\]

Since \( J_i \) itself is an active job at \( t_r \), by the definition of \( t_o \) we know \( t_o \leq t_r \) and thus \( \ell \geq D_i \). On the other hand, the length of \([t_o, t_f]\) is bounded by \( \ell' \) and the length of \([t_r, t_d]\) is bounded by \( D_i \), so \( \ell \leq \ell' \). In summary, \( \ell \geq \ell' \). Then by (2) we have \( S_i^* \leq \ell - \text{sbf}(\text{dbf}(\ell)) \), and by \( S' < S_i^* \) we have \( S' < \ell - \text{sbf}(\text{dbf}(\ell)) \), i.e., \( t_d - S' > t_d - \ell + \text{sbf}(\text{dbf}(\ell)) \). Then we apply substitutes \( t_o = t_d - \ell \) and \( t_f = t_d - S' \) to get \( t_f > t_o + \text{sbf}(\text{dbf}(\ell)) \), which contradicts (3).

Intuitively, the slack time lower bound stated in the above theorem is the minimal “horizontal distance” between \( \text{dbf} \) and \( \text{sbf} \) (in the range of \( \delta \geq D_i \)). Note that if \( \text{dbf}(\delta) \) is larger than \( \text{sbf}(\delta) \) for some \( \delta > D_i \), then \( S_i^* \) is negative.

Example III.3. Suppose task set \( \tau \) consists of three sporadic tasks \( \tau_1, \tau_2 \) and \( \tau_3 \) with parameters as follows: \( \{C_1 = 1, T_1 = D_1 = 4\} \), \( \{C_2 = 1, T_2 = D_2 = 12\} \) and \( \{C_3 = 3, T_3 = D_3 = 16\} \). The task set is scheduled by EDF on a TDMA resource with period of 4 and slot size of 3. By Theorem III.2 we obtain the slack time lower bound of each tasks: \( S_1^* = 2 \) and \( S_2^* = S_3^* = 4 \), as illustrated in Figure 2-(a). So the worst-case response time of \( \tau_1 \), \( \tau_2 \) and \( \tau_3 \) is bounded by \( D_1 - 2 = 2 \), \( D_2 - 4 = 8 \) and \( D_3 - 4 = 12 \), respectively.

The slack time lower bound \( S_i^* \) is safe, but in general pessimistic, as shown in the following example.

Example III.4. When we analyze \( \tau_3 \) in the above example, the minimal horizontal distance between \( \text{sbf}(\delta) \) and \( \text{dbf}(\delta) \) (only considering the part on \( \text{dbf}(\delta) \) with \( \delta \geq D_3 \)) occurred at \( \delta = 16 \), with \( \text{dbf}(16) = 8 \) and \( \text{sbf}(\text{dbf}(16)) = \text{sbf}(8) = 12 \). The slack bound of \( \tau_3 \) is \( 12 - 8 = 4 \), and its response time bound is \( D_3 - 4 = 12 \). However, if we simulate the worst-case workload in a time interval of length 16 as in Figure 2-(b), the response time is actually 11 (which is indeed the worst-case response time of \( \tau_3 \)). This is because, although the workload of the last job of \( \tau_3 \) is included in \( \text{dbf}(16) \), this job is actually released after the finish time of the analyzed job of \( \tau_3 \) and thus does not really contribute to the interference.

Special Case where \( S_i^* \) is Exact

Although \( S_i^* \) is generally a pessimistic bound, it is indeed the exact answer in the following special case:

Theorem III.5. \( S_i^* \) is the exact worst-case slack time of task \( \tau_i \) if \( S_i^* < 0 \).

Due to space limit we omit the formal proof but only provide the intuition: According to the standard \( \text{dbf} \)-based EDF schedulability test [2], a task \( \tau_i \) is not schedulable iff \( \text{sbf} \) and \( \text{dbf} \) cross each other at some point no smaller than \( D_i \), i.e., \( S_i^* < 0 \). When a job \( J_i \) finishes after its deadline, the jobs with release time and deadline in \([t_o, t_d]\) all can interfere with \( J_i \). So the over-estimation problem in the above example does not exist, and \( \text{dbf}(t_d - t_o) \) precisely quantifies the total workload that needs to be finished before \( J_i \) is done.

When \( S_i^* \) is negative, \( \tau_i \) is a tardy task. Theorem III.5 says that \( |S_i^*| \) is the exact worst-case tardiness of a tardy task \( \tau_i \).

Algorithmic Implementation and Complexity

The computation of \( S_i^* \) for different tasks are essentially the same. The only difference is that for each task \( \tau_i \) we only need to visit \( \delta \) no smaller than its \( D_i \). So we only need to “scan” the curve \( \text{dbf}(\delta) \) for one time, to compute the slack time bounds of all tasks in \( \tau \).

Algorithm 1 shows the pseudo-code of the algorithm to compute \( S_1^*, \cdots, S_N^* \). For simplicity of presentation, we assume all tasks have different relative deadlines, and tasks are sorted in increasing order of their relative deadlines. The case where multiple tasks have the same relative deadline can be easily handled with minor revisions of the presented algorithm.

Intuitively, the algorithm first calculates the minimal “horizontal distance” between \( \text{dbf} \) and \( \text{sbf} \) with \( \delta \) values in each segment \([D_i, D_{i+1}]\), recorded by \( s_i \). With these \( s_i \), the slack time bound of all tasks can be calculated in \( O(N) \) time.
Since $\text{sbf}$ is continuous and $\text{dbf}$ is a staircase function, the candidate values of $\delta$ are the points in $[D_1, L]$ at which $\text{dbf}(\delta)$ is not differentiable i.e., where $\text{dbf}$ “steps”. So the number of candidate values of $\delta$ is bounded by $O(\mathcal{L})$ (recall that the number of points where $\text{dbf}$ “steps” in a unit length is bounded by a constant). Moreover, the second for-loop iterates for $\mathcal{N}$ times. So the overall complexity of Algorithm 1 is $O(\mathcal{L} + \mathcal{N})$.

## IV. Exact RTA

$S^*_i$ is a pessimistic slack time lower bound since it ignores the fact that the workload released after the finish time of the analyzed job should not be included into the interference calculation. In this section we address this problem and present an exact RTA method.

As presented in last section, $S^*_i$ is the worst-case slack time if $\tau_i$ is a tardy task ($S^*_i$ is negative). So in this section we focus on the case that $\tau_i$ is not tardy, i.e., it holds

$$\forall \delta \geq D_1 : \text{dbf}(\delta) \leq \text{sbf}(\delta)$$

We first define a task’s mixed bound function:

**Definition IV.1 (Mixed Bound Function).** For any $\delta \geq \gamma \geq 0$, the mixed bound function of $\tau_i$ is defined as

$$\text{mbf}_i(\delta, \gamma) = \min(\text{dbf}_i(\delta), \text{sbf}_i(\gamma))$$

Figure 3 illustrates $\text{mbf}_i(\delta, \gamma)$. We consider two time intervals $[t_o, t_o + \delta]$ and $[t_o, t_o + \gamma]$ which both start at time $t_o$. $\text{mbf}_i(\delta, \gamma)$ captures the workload of $\tau_i$’s jobs that are released in $[t_o, t_o + \gamma]$ and with deadline no later than $t_o + \delta$. In (a), while $\text{dbf}(\delta)$ includes all of the five jobs, $\text{sbf}(\gamma)$ only includes the first four jobs since the last job is released after $t_o + \gamma$, so $\text{mbf}_i(\delta, \gamma)$ equals the total workload of the first four jobs. In (b), while all the three jobs are released in $[t_o, t_o + \gamma]$, $\text{dbf}(\delta)$ excludes the last job as its deadline is later than $t_o + \delta$.

We define the total mixed bound function of the system:

$$\text{mbf}(\delta, \gamma) = \sum_{\forall \gamma, \in \mathcal{I}} \text{mbf}_i(\delta, \gamma)$$

It should be noted that $\text{mbf}(\delta, \gamma)$ does not necessarily equal $\min(\text{dbf}(\delta), \text{sbf}(\gamma))$. With this new function $\text{mbf}(\delta, \gamma)$, we can compute a task’s exact worst-case slack time:

**Theorem IV.2.** The exact worst-case slack time of task $\tau_i$ is computed by

$$S_i = \max_{\forall \delta \geq D_1, \gamma \leq \delta} \{\delta - \gamma | \text{mbf}(\delta, \gamma) \leq \text{sbf}(\gamma)\}$$

**Proof:** First, we show $S_i$ is well-defined in the sense that $\text{mbf}(\delta, \gamma) \leq \text{sbf}(\gamma)$ is not empty and thus (5) always returns an answer.

Let $x$ be a number in $[D_1, \mathcal{L}]$, then by (4) we know $\text{dbf}(x) \leq \text{sbf}(x)$ so any $(\delta, \gamma)$ s.t. $\mathcal{L} \geq \delta \geq D_1$ and $\delta = \gamma$ is contained in (6).

In the following we prove $S_i$ is both a safe and tight lower bound of $\tau_i$’s slack time.

**Safety:** We shall prove that the slack time of any job released by $\tau_i$ is no smaller than $S_i$. We prove it by contradiction. Suppose $J_i$ is a job of task $\tau_i$ with slack time $S' < S_i$. Let $t_r$, $t_d$ and $t_f$ be the release time, absolute deadline and finish time of $J_i$, respectively. Let $t_o$ be the earliest time instance before $t_f$ such that at any time instant in $[t_o, t_f]$ there is at least one active job with deadline no later than $t_d$. Let $\delta' = t_d - t_o$. Since $J_i$ is active at $t_r$, we know $t_r \leq t_o$ and thus $\delta' \geq D_1$. The length of $[t_o, t_f]$ is bounded by $\mathcal{L}$ and the length of $[t_r, t_d]$ is bounded by $D$, so $\delta' \leq \mathcal{L} = \mathcal{L}' + D$. In summary, $\mathcal{L} \geq \delta' \geq D_1$.

Then by the definition of $S_i$ and $S' < S_i$ we have

$$S' < \max_{\gamma \leq \delta'} \{\delta' - \gamma | \text{mbf}(\delta', \gamma) \leq \text{sbf}(\gamma)\}$$

Let $\gamma'$ be the smallest assignment of $\gamma$ s.t. $\text{mbf}(\delta', \gamma) \leq \text{sbf}(\gamma)$ (thus $\delta' - \gamma'$ is maximized), then we have

$$S' < \delta' - \gamma' \Rightarrow t_d - t_o > t_d - \delta' + \gamma' \Rightarrow t_o > t_o + \gamma'$$

On the other hand, since $\text{mbf}(\delta', \gamma) \leq \text{sbf}(\gamma')$, the workload of all jobs released in $[t_o, t_o + \gamma']$ and with deadline no later than $t_o + \delta' = t_d$ have been finished by $t_o + \gamma'$, and particularly, $J_i$ has been finished by $t_o + \gamma'$, which contradicts (7).

**Tightness:** We shall construct a scenario where the slack time of a job of $\tau_i$ is exactly $S_i$. Let $\delta'$ and $\gamma'$ be the assignments of $\delta$ and $\gamma$ that give the value of $S_i$ in (5). Let each task release its first job at time $t_o$ and release as much workload as possible since then (following its rbf). Moreover, we move the release time of the last job of the analyzed task $\tau_i$ released in $[t_o, t_o + \delta' - D_1]$, denoted by $J_i$, such that its deadline aligns with $t_o + \delta'$. Note that $[t_o, t_o + \delta' - D_1]$ is well-defined since $\delta' \geq D_1$. Let $J_i$ have the lowest priority among all the jobs with deadlines at $t_o + \delta'$. Since $\gamma'$ is the assignment of $\gamma$ maximizing $\delta' - \gamma$ with this particular $\delta'$, we know:

$$\forall \gamma'' < \gamma' : \text{mbf}(\delta', \gamma'') > \text{sbf}(\gamma'')$$

Under the particular release pattern described above, $\text{mbf}(\delta', \gamma'')$ is the exact total workload of jobs (of all tasks) released in $[t_o, t_o + \gamma'']$ and having priority no lower than $J_i$. 

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<thead>
<tr>
<th>\text{line}</th>
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<tbody>
<tr>
<td>1</td>
<td>$s_1 = s_2 = \cdots = s_{\mathcal{N}} = +\infty$</td>
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<tr>
<td>2</td>
<td>$i = 1$</td>
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<tr>
<td>3</td>
<td>for each candidate value of $\delta$ do</td>
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<tr>
<td>4</td>
<td>if $\delta \geq D_{i+1}$ then</td>
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<tr>
<td>5</td>
<td>$i \leftarrow i + 1$</td>
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<tr>
<td>6</td>
<td>end if</td>
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<tr>
<td>7</td>
<td>$s_i \leftarrow \min(s_i, \delta - \text{sbf}(\text{dbf}(\delta)))$</td>
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<tr>
<td>8</td>
<td>end for</td>
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<tr>
<td>9</td>
<td>for $i \leftarrow 1 \cdots \mathcal{N}$ do</td>
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<tr>
<td>10</td>
<td>$S^*_i \leftarrow s_i$</td>
</tr>
<tr>
<td>11</td>
<td>$S_{i-1} \leftarrow \min(s_i, s_{i-1})$ // does not execute when $i = 1$</td>
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<tr>
<td>12</td>
<td>end for</td>
</tr>
<tr>
<td>13</td>
<td>return $S^<em>_1, S^</em><em>2, \cdots, S^*</em>\mathcal{N}$</td>
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**Algorithm 1:** Pseudo-code of the algorithm implementing Theorem III.2.
By (8) we know \( t_o + \gamma' \) is the first time point after \( t_o \) at which the processor is idle or executing jobs with priority lower than \( J_i \). Therefore \( J_i \) is finished exactly at \( t_o + \gamma' \) and its slack time equals \( \delta' - \gamma' \), i.e., equals \( S_i \).

By examining (5) we can get a general property of EDF scheduling concerning the relation of tasks’ relative deadlines and worst-case slack times:

**Corollary IV.3.** For any two tasks \( \tau_i \) and \( \tau_j \) in a task set \( \tau \) scheduled by EDF, it holds

\[
D_i = D_j \Rightarrow S_i = S_j \quad \text{and} \quad D_i > D_j \Rightarrow S_i \geq S_j
\]

**Algorithmic Implementation and Complexity**

```plaintext
1: \( s_1 = s_2 = \cdots = s_N = +\infty \)
2: \( i = 1 \)
3: for each candidate value of \( \delta \) (in increasing order) do
4:   if \( \delta \geq D_{i+1} \) then
5:     \( i \leftarrow i + 1 \)
6:   end if
7:   if \( \delta - \text{sbf}(\text{dbf}(\delta)) < s_i \) then
8:     \( \gamma_{\text{old}} \leftarrow 0 \)
9:     \( \gamma_{\text{new}} \leftarrow \text{sbf}(\text{mbf}(\delta, 0)) \)
10:   while \( \gamma_{\text{new}} \neq \gamma_{\text{old}} \) do
11:     \( \gamma_{\text{old}} \leftarrow \gamma_{\text{new}} \)
12:     \( \gamma_{\text{new}} \leftarrow \text{sbf}(\text{mbf}(\delta, \gamma_{\text{old}})) \)
13:   end while
14:   \( s_i \leftarrow \min(s_i, \delta - \gamma_{\text{new}}) \)
15: end if
16: end for
17: for \( i = N \cdots 1 \) do
18:   \( S_i \leftarrow s_i \)
19:   \( s_{i-1} \leftarrow \min(s_i, s_{i-1}) \) \( \cap \) does not execute when \( i = 1 \)
20: end for
21: return \( S_1, S_2, \cdots, S_N \)
```

**Algorithm 2:** Pseudo-code of the algorithm implementing Theorem IV.2.

A naive way to compute \( S_i \) using (5) is enumerating all the combinations of \( \delta \) and \( \gamma \) candidate values satisfying \( L \geq \delta \geq D_i \) and \( \delta \geq \gamma \). This could be inefficient when \( L \) is large. Algorithm 2 presents the pseudo-code for a more efficient implementation.

Similar to Algorithm 1, Algorithm 2 also integrates the slack time bounds computation of all tasks, using \( s_i \) to keep track of the local minimum in each segment \( [D_i, D_{i+1}) \). Algorithm 2 and 1 differ in the first for-loop. Two optimizations are applied to speedup the analysis. Firstly, to compute \( \max_{\forall \gamma: \gamma \leq \delta} \{ \delta - \text{sbf}(\delta, \gamma) \leq \text{sbf}(\gamma) \} \) with a particular \( \delta \), we use the well-known iterative fixed-point calculation technique [8] instead of searching over all possible \( \gamma \) values (line 8 to 14).

Secondly, for each candidate value of \( \delta \), we first check whether \( \delta - \text{sbf}(\text{dbf}(\delta)) \) is smaller than the current \( s_i \). If not, then we can safely skip further calculation regarding this \( \delta \) value. This is because \( \delta - \text{sbf}(\text{dbf}(\delta)) \) is a lower bound of the slack time with this particular \( \delta \). If this lower bound is already greater than \( s_i \), then using \( \text{mbf}(\delta, \gamma) \) to further refine this bound (make it potentially bigger) will not yield a result smaller than \( s_i \). This optimization is very effective in practice.

Typically, the worst-case slack time of a task occurs with relatively small \( \delta \) values. Since we check the \( \delta \) candidates in increasing order, we can obtain small slack time estimations with smaller \( \delta \) values, and skip the fixed-point computation regarding \( \gamma \) with large \( \delta \) values.

Similar to Algorithm 1, the candidate values of \( \delta \) are the points in \( [D_1, L] \) where \( \text{dbf} \) “scans”. The overall complexity of Algorithm 2 is \( O(L^2 + N) \).

**V. Evaluation**

**A. Analysis Efficiency Improvement over Spuri’s RTA**

We first evaluate the analysis efficiency improvement of the exact slack (response) time analysis in Section IV comparing with Spuri’s method in [15]. We adopt the sporadic task model [2] and a fully dedicated processor (\( \text{dbf}(\delta) = \delta \)), with which Spuri’s method is also applicable. Tasks are randomly generated, with the periods \((C_i)/T_i\) uniformly distributed in \([100, 1000]\), utilizations \((C_i)/T_i\) uniformly distributed in \([0.01, 0.2]\), and the ratio between the relative deadline and period \((D_i/T_i)\) uniformly distributed in \([0.8, 1]\). We generate task sets as follows: A task set of 2 tasks is generated and analyzed by both our exact RTA and Spuri’s RTA. Then we increase the number of tasks by 1 to generate a new task set. This process is iterated until the total utilization exceeds 100%. The whole procedure is then repeated, starting with a new task set of 2 tasks, until a reasonably large sample space has been generated.

Figure 4 shows the speedup of our new exact RTA over Spuri’s. For each task set, the speedup is the ratio between the analysis time by Spuri’s RTA and that by our exact RTA. A point in the curve represents the average speedup of all task sets generated in a certain scope of system utilization corresponding to the abscissa.

From Figure 4 we can see that the analysis efficiency improvement of our new RTA over Spuri’s RTA is significant, especially with task sets of high total utilizations. The reason is twofold. First, Spuri’s RTA analyzes each task separately, while our RTA integrates the analysis of all tasks and only “scans” the demand bound function curve once. A task set with higher utilization typically contains more tasks, so the
efficiency improvement of our RTA is greater. Second, when
the task set’s total utilization is close to 100\%, \( \mathcal{L} \) is typically
very large. The efficiency of Sprui’s RTA is sensitive to
\( \mathcal{L} \): the number of different combinations to be checked by
Sprui’s RTA grows rapidly as \( \mathcal{L} \) increases. However, thanks
to the optimization of skipping the refinement with \( \delta \) values
satisfying \( \delta - \text{sbf}(\text{dbf}(\delta)) < s_i \) (see the second paragraph
of Section IV), our exact RTA can skip the computation
between line 8 and line 14 of Algorithm 2 for most large
\( \delta \) values, and thus is less sensitive to the growth of \( \mathcal{L} \).

B. Comparison of the Two Methods in This Paper

In the following we compare the two RTA methods of this
paper, regarding their efficiency and precision. We use the
same strategy as above to generate task sets. In Figure 5, each
point on curve overestimation represents the average ratio be-
tween the response time bounds obtained by the approximate
RTA and by the exact RTA for task sets in a certain total
utilization scope. Each point on curve speedup represents the
average ratio between the analysis time of the exact RTA and
the approximate RTA in a certain total utilization scope.

By curve overestimation we see that the precision of the
approximate RTA increases as the total utilization increases.
This is because that in task sets with higher total utilization,
tasks’ response times are typically closer to relative deadlines,
so it has lower chance for the approximate RTA to mis-include
the workload released after the analyzed job’s finish time.

By curve speedup we see that the efficiency gap between
the exact and the approximate RTA methods is smaller for task
sets with either very low or very high total utilization. When
the task set has very low total utilization, the iterative fixed-
point calculation regarding \( \gamma \) typically converges very quickly,
so the analysis time by the two methods are close. When the
task set has very high total utilization, \( \mathcal{L} \) is typically very
large. As we discussed in last subsection, the exact RTA skips
the fixed-point calculation regarding \( \gamma \) for a large portion of
\( \delta \) values. In other words, for most \( \delta \) values the computation
effort of both methods are the same, so the gap between their
overall analysis time is small.

From the above results we can see that as the total utilization
increases, the approximate RTA becomes more precise and
gets more rewards in efficiency. For tasks with very high total
utilization (\( \geq 80\% \)), the approximate RTA is almost as precise
as the exact RTA, but at the same time the efficiency of the
exact RTA is also catching up. It’s up to the system designer to
choose the proper analysis method according to their efficiency
and precision requirements. But at least one can draw a clear
conclusion that for task systems with very low total utilization,
it does not make much sense to use the approximate RTA as it
leads to rather imprecise results but benefits little in efficiency.

VI. CONCLUSIONS

RTA is not only useful in local schedulability test, but also
lends itself to many complex design and analysis problems.
Examples include distributed systems (as we discussed in
Section I) and the compositional scheduling problem [5], [14]
(where the response time of a task on a certain level helps to
tighten the resource supply bound to its inner task subsystem).
The deadline adjustment technique with EDF [3], [5] can also
be used to regulate task finish times in the above problems.
However, when the scheduler is encapsulated but not open to
designers for modification (which is common in component-
based system design), the deadline adjustment technique is not
applicable and one has to resort to response time analysis for
finishing times characterization.

This paper proposes new RTA methods for EDF, with
general system models represented by request/demand bound
functions and supply bound functions. Our new RTA method,
not only allows to precisely analyze more general system mod-
els than existing EDF RTA techniques, but also significantly
improves analysis efficiency.

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